



ESCORP
ASSET MANAGEMENT

Escorp Asset Management Ltd.
CIN : L17121MH2011PLC213451
718 -A, P, J. Towers, Dalal Street,
Fort, Mumbai -400001.
Tel No.: +91 22 2272 1104
Fax No.:+91 22 2272 1105
Email: info@escorpamc.co.in
Website : www.escorpamc.co.in
GSTIN No : 27AACCE6271A1ZZ

17th July, 2018

To,
BSE Limited
P.J. Towers, Dalal Street,
Fort, Mumbai - 400 001

Ref No: ESCORP/LODR/COM/SSS/016/2018

Scrip Code: 540455

Sub: Reconciliation of Share Capital Audit

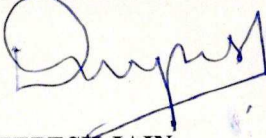
Dear Sir,

Please find enclosed herewith the Compliance Certificate dated 16th July, 2018 from JNG & Co., Practicing Company Secretaries under SEBI Circular No. CIR/MRD/DP/30/2010 and D&CC/FITTC/CIR-16/ 2002 dated September 06, 2010 and December 31, 2002 respectively for the quarter ended 30th June 2018.

Kindly acknowledge the receipt.

Yours faithfully,

FOR ESCORP ASSET MANAGEMENT LIMITED


DEEPESH JAIN
(Company Secretary)



Encl: Reconciliation of Share Capital Audit Report

To,
 The Board of Directors,
M/s. Escorp Asset Management Limited
 Delhi.

Sub: Reconciliation of Share Capital Audit Certificate in terms of Regulation 55A of SEBI (Depositories & Participants) Regulations, 1996.

Dear Sir,

I have examined the Register of Members, Beneficiary details furnished by the depositories and other records / documents maintained by **M/s. Escorp Asset Management Limited** (hereinafter referred to as "the Company") and **M/s. Bigshare Services Private Limited**, the Registrar and Transfer Agent of the Company, for issuance of this certificate in accordance with circulars CIR/MRD/DP/30/2010 and D&CC/FITTC/CIR-16/2002 dated September 06, 2010 and December 31, 2002 respectively issued by the Securities and Exchange Board of India read with Regulation 55A of SEBI (Depositories & Participants) Regulations, 1996.

In my opinion and to the best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify that:

| | | | |
|----|--|--|----------------------------------|
| 1 | For Quarter Ended | 30.06.2018 | |
| 2 | ISIN | INE953W01016 | |
| 3 | Face Value | Equity Share of Rs.10/- each | |
| 4 | Name of the Company | Escorp Asset Management Limited | |
| 5 | Registered Office Address | 60, Ground Floor, Khatau Building, Alkesh Dinesh Modi Marg, Opp. BSE Building, Fort, Mumbai – 400 001. | |
| 6 | Correspondence Address | 60, Ground Floor, Khatau Building, Alkesh Dinesh Modi Marg, Opp. BSE Building, Fort, Mumbai – 400 001. | |
| 7 | Telephone & Fax Nos. | Tel No.: 022 – 62166999/ 289181879 | |
| 8 | Email Address | info@escorpamc.co.in | |
| 9 | Names of the Stock Exchanges where the Company's securities are listed | BSE Ltd. | |
| | | Number of Shares | % of Total Issued Capital |
| 10 | Issued Capital | 66,70,000 | 100.00 |
| 11 | Listed Capital (Exchange-wise) (BSE) (As Per Company Records) | 66,70,000 | 100.00 |
| 12 | Held in dematerialised form in CDSL | 61,81,970 | 92.68 |
| 13 | Held in dematerialised form in NSDL | 4,88,000 | 7.32 |
| 14 | Physical | 30 | 0.00 |
| 15 | Total No. of shares (12+13+14) | 66,70,000 | 100.00 |
| 16 | Reasons for difference if any, between (10&11), (10&15), (11&15). | NA | |



| | | | | | | | |
|----|---|---------------|----------------------------------|---|---------------------------|---------------------------|--|
| 17 | Certifying the details of changes in share capital during the quarter under consideration as per Table Below | | | | | | |
| | Particulars | No. of Shares | Applied/ Not Applied For Listing | Listed on Stock Exchanges (Specify Names) | Whether Intimated to CDSL | Whether Intimated to NSDL | In-principal Approval Pending for SE (Specify Names) |
| | NA | NA | NA | NA | NA | NA | NA |
| | *** Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify). | | | | | | |
| 18 | Register of Members is updated (Yes/No) If not, updated up to which date. | | | | | Yes | |
| 19 | Reference of previous quarter with regard to excess dematerialized shares, if any. | | | | | Not Applicable | |
| 20 | Has the Company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why? | | | | | Not Applicable | |
| 21 | Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay. | | | | | | |
| | Total No. of Demat Request | | No. of Request | No. of Shares | Reasons for Delay | | |
| | Confirmed after 21 Days (from the date of receipt of DRF by RTA) | | --- | --- | --- | | |
| | Pending for more than 21 days (from the date of receipt of DRF by RTA) | | --- | --- | --- | | |
| 22 | Name, Telephone & Fax No. of the Compliance Officer of the Company | | | CS Deepesh Jain Tel No.: 022 - 6216 6999 / 2261 8264 | | | |
| 23 | Name, Address, Tel. & Fax No., Registration No. of the Auditor. | | | Jng & Co. (Company Secretaries) Shop No. 2, Ram Niwas, Ranchod Das Road, Dahisar (West), Mumbai - 400 068 FCS No. 7569 C.P. No. 8108 | | | |
| 24 | Appointment of common agency for share registry work. If yes (name & address) | | | M/s. Bigshare Services Private Limited 1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis Apartment (next to Keys Hotel), Marol Maroshi road, Andheri (East), Mumbai - 400 059 | | | |
| 25 | Any other details that the auditor may like to provide. (E.g. BIFR Company, delisting from SE, Company changed its name etc.) | | | | | | |

Date : July 16, 2018

Place: Mumbai



For Jng & Co.

Jigarkumar Gandhi
Proprietor